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your newfound awareness with careful tax planning In this Tax Planning Insights newsletter you'll find a list of time-tested tax strategies to help ensure your 2019 tax filing is efficient as possible There are also a handful of valuable capital gains tax ...

Introduction Executive summary - PwC

Let's talk The Tax Function of the Future (buy-in) to leverage the technology effectively Two things are important: firstly, support from management to insist and tax planning Documentation of processes facilitates consistency of execution and a smoother internal and external financial/tax ...

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tax deduction for the donation and the charity will escape tax on the sale³ Another alternative is to establish a private foundation, contribute the target stock to the foundation, and let the foundation sell ...

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In Touch with Tax

of retirement planning Sometimes it is good tax planning to withdraw funds from an RRSP prior to retirement In years when a taxpayer's income is low, an RRSP withdrawal may be prudent since the tax ...

Tax and estate planning in uncertain times

Tax and estate planning in uncertain times May 2020 Jamie Golombek, Debbie Pearl-Weinberg & Tess Francis Tax and Estate Planning, CIBC Private Wealth Management The COVID-19 pandemic has ...

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to buy or rent more affordable Introducing Land Value Tax • Land Value Tax is an annual charge payable by landowners not tenants against the value of a site - which is determined by the popularity of a location and its permitted use decided by planning ...

Year-end Tax Planning Guide

Professional Tax Planners Only Don't try this at home Enlist the help of your CPA Tax planning can be complicated, as other parts of the tax law need to be taken into account You don't want to overlook or mess up anything, so please let ...

MAY / JUNE 2019 INHERITANCE TAX

tax legally possible We want that for you, too The 2019/20 tax year started on 6 April and, in general, taxpayers will have more money in their pocket after increases to allowances came into force However, there are a few losers, in particular those selling shares and buy-to-let ...

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tax legislation (Chapter 14 of the Internal Revenue Code) enacted in the 1990's, scenarios involving family members have become more complex than non-family scenarios Let's start with the basics in ...

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Considerations in Succession Planning for Family Businesses

While tax planning is certainly an important component of succession planning, it is important to not let tax-minimization strategies become the sole driver of a business succession plan Careful planning requires that the family balance any tax benefits available to them with the non-tax ...

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Texas He is Board Certified in Estate Planning and Probate Law and is a Fellow of the American College of Trust and Estate Counsel Mr Blum founded The Blum Firm, PC over 38 years ago The firm specializes in estate and tax planning and the related specialties of asset protection, business planning...

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